

CD WORKSHEET



PLEASE COMPLETE AND RETURN WITH THE PRIOR TO CD CONDITIONS

LOAN INFORMATION	
Borrower Name:	
Loan Number:	

Signing Date:	
Funding Date:	

Complete Vesting:	
Vesting in a Trust:	
Power of Attorney:	
<i>If signing by POA – Provident Bank requires review and authorization of POA prior to CD</i>	

Borrower 1: Email Address	
Borrower 2: Email Address	
Borrower 3: Email Address	
Title only person:	Email Address: Last Four Digits of Social:
Power of Attorney:	Email Address:

Escrow Company Information	
Escrow Company:	
Escrow Officer:	
Escrow Number:	Escrow Co. License #:
Phone #:	Fax #:
Escrow Officer Email Address:	

Final Fees for CD	
Impounds:	
Compensation Type:	
Broker Comp Plan:	Origination:
	Broker Flat Fee: \$
Provident Admin Fee:	
Appraisal Fee: \$	Reimburse Broker:
1004D Fee: \$	Reimburse Broker:
Credit Report Fee: \$	Reimburse Broker:
Third Party Processing Fee: \$	Provide copy of Processing Invoice
HOA Cert Fee: \$	Provide copy of HOA Invoice

Purchase Transaction Only	
Selling Agent	
Agent Name:	License #:
Company Name:	Company License #:
Email Address:	Phone #:
Listing Agent	
Agent Name:	License #:
Company Name:	Company License #:
Email Address:	Phone #:
Seller(1)	
Name:	
Address:	
Seller (2)	
Name:	
Address:	

Signature: _____ Title: _____ Date: _____